



ArcelorMittal

Dear New York Registry Shareholder,

A letter from the Chairman of ArcelorMittal, a Convening Notice (Agenda) and a Voting Instruction Card for the Ordinary General Meeting and the Extraordinary General Meeting of ArcelorMittal scheduled for January 25, 2011 are enclosed.

A U.S. Information Statement, including a comprehensive discussion of ArcelorMittal, APERAM and the matters to be voted upon at these meetings, along with other important documentation relevant to these matters, are available to download from ArcelorMittal's website (www.arcelormittal.com).

A copy of the U.S. Information Statement and certain other documents may also be requested from the Bank of New York Mellon Depository Receipts Fulfillment Center at 1-800-555-2470.